

**CeoTronics AG Ad hoc disclosure in accordance
with section 15 WpHG (German Securities Trading Act)**

March 31, 2009

Consolidated Interim Report for the First Nine Months of Fiscal Year 2008/2009

Revenues €14,140 thousand / EBIT €1,593 thousand / Consolidated profit for the first nine months €1,189 thousand / Lower order backlog / Lower Group targets for fiscal year 2008/2009

CeoTronics AG Audio Video Data Communication (ISIN: DE0005407407), Adam-Opel-Strasse 6, 63322 Rödermark (Germany), listed in the Prime Standard and the Technology All Share segment of the Frankfurt Stock Exchange, recorded consolidated revenues of €14,140 thousand in the first nine months of fiscal year 2008/2009 (in accordance with IFRSs). This was 5.0% (€749 thousand) lower than the record revenues of the prior-year period.

As expected, the consolidated order backlog as of February 28, 2009 fell only partially by approximately 52% year-on-year.

Consolidated EBIT declined by €236 thousand compared with the prior-year figure for the first nine months, from €1,829 thousand to €1,593 thousand. Consolidated profit rose slightly to €1,189 thousand from €1,181 thousand in the previous year.

Earnings per share for the first nine months of the fiscal year are the same as the prior-year figure, at €0.18.

Gross cash flow increased by €10 thousand year-on-year in the nine-month reporting period, from €1,571 thousand to €1,581 thousand.

Investments in the first nine months of fiscal year 2008/2009 totaled €688 thousand (previous year: €468 thousand). This represents an increase of 47.0%.

Consolidated equity as of February 28, 2009 amounted to €12,916 thousand (previous year: €12,286 thousand); the equity ratio was 72.7% (previous year: 71.9%).

The Group's targets for fiscal year 2008/2009 have been adjusted downwards to reflect the current developments in new orders caused by the recession. The Company now expects revenues of approximately €18.5 million and consolidated profit of approximately €1.2 million.

Issuer's information and explanatory remarks on this ad hoc disclosure:

Revenues in the first nine months of the current fiscal year fell by 5.0% as against the record figure for the previous year. Nevertheless, 9-month revenues in 2008/2009 are still the second highest in the Group's history.

This would still put the Group in its target corridor of annual revenues of €20 million. However, incoming orders did not develop in line with this in the third quarter due to the world's largest economic and financial crisis in recent decades. The Group also expects a negative development in the fourth quarter of the current fiscal year. It does not appear as though the existing revenue target will be achieved because of a combination of the crisis and the continued delays in the switch to digital radio by security authorities and organizations in Germany and Northern Europe. Consolidated revenues of approximately €18.5 million are now expected in fiscal year 2008/2009.

The earnings figures for the first nine months of fiscal year 2008/2009 correspond to revenue development and CeoTronics' existing plans.

The decline in the order backlog as against the prior-year closing date only partially meets expectations. Two batches of the major order for CT-DECT JetCom systems from the German Armed Forces – worth some €6.1 million – formed part of the extremely high order backlog in the prior-year period. Nevertheless, at 33.6%, the order backlog as of February 28, 2009 developed positively compared with the reporting date in fiscal year 2006/2007. However, most recent developments in new orders and the outlook for our markets over the next 6 months indicate negative trends as a result of the recession.

The level of revenues, earnings, and the order backlog were extremely high in the record-breaking previous year 2007/2008. As a result, comparable figures were not expected to be achieved in the following year.

Despite the growing impact of the recession, CeoTronics aims to close the current fiscal year with consolidated profit of approximately €1.2 million.

The number of employees in the Group (including trainees) increased to 156 as of February 28, 2009 (February 29, 2008: 149).

CeoTronics' shares were also unable to escape the generally very negative trend on the stock markets. Nevertheless, the 40.6% decline in the price of CeoTronics' shares was considerably less pronounced than the fall in the corresponding benchmark indices during the first nine months of fiscal year 2008/2009. The TECDAX (-47.9%), the Technology All Share (-47.6%), and the GEX (-49.1%) indices all recorded significantly worse results in the period under review.

"In light of the fact that our priority markets were impacted by the global financial and economic crisis for much of the reporting period (June 1, 2008 – February 28, 2009), we can be satisfied with our nine-month revenues and earnings", said Thomas H. Günther, Chairman of the Board of Management.

Further information:

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